

EXHIBIT D

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

DB STRUCTURED PRODUCTS, INC.

Plaintiff,

-against-

INNOVATIVE MORTGAGE CAPITAL, LLC

Defendant.

ECF CASE

07 Civ. 4099 (GBD)

STATEMENT OF DAMAGES

Principal amount sued for\$786,332.65

Interest at \$144.46 per diem from 04/19/07 through 08/22/07 (126 days)..... \$18,201.96

Attorneys' fees and costs.....\$11,898.20

Total (as of August 22, 2007).....\$816,432.81